

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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AFFIDAVIT OF SERVICE

I, Darlene Calderon, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Reorganized Debtors in the above-captioned cases.

On December 17, 2012, I caused to be served the documents listed below (i) upon the parties listed on Exhibit A hereto via electronic notification, and (ii) upon the party listed on Exhibit B hereto via postage pre-paid U.S. mail:

- 1) Joint Stipulation and Agreed Order Between Reorganized Debtors and Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on Behalf of Kendrick D. Holmes Disallowing and Expunging Proof of Administrative Expense Claim Number 19566 (Kendrick D. Holmes) (Docket No. 21997) [a copy of which is attached hereto as Exhibit C]
- 2) Joint Stipulation and Agreed Order Between Reorganized Debtors and Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on Behalf of Emma C. Kyles Disallowing and Expunging Proof of Administrative Expense Claim Number 19570 (Emma C. Kyles) (Docket No. 21998) [a copy of which is attached hereto as Exhibit D]
- 3) Joint Stipulation and Agreed Order Between Reorganized Debtors and Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on Behalf of Cathy L. Anderson Disallowing and Expunging Proof of Administrative Claim Number 19567 (Cathy L. Anderson) (Docket No. 21999) [a copy of which is attached hereto as Exhibit E]

On December 17, 2012, I caused to be served the document listed below upon the parties listed on Exhibit F hereto via postage pre-paid U.S. mail:

- 4) Joint Stipulation and Agreed Order Between Reorganized Debtors and Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on Behalf of Kendrick D. Holmes Disallowing and Expunging Proof of Administrative Expense Claim Number 19566 (Kendrick D. Holmes) (Docket No. 21997) [a copy of which is attached hereto as Exhibit C]

On December 17, 2012, I caused to be served the document listed below upon the parties listed on Exhibit G hereto via postage pre-paid U.S. mail:

- 5) Joint Stipulation and Agreed Order Between Reorganized Debtors and Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on Behalf of Emma C. Kyles Disallowing and Expunging Proof of Administrative Expense Claim Number 19570 (Emma C. Kyles) (Docket No. 21998) [a copy of which is attached hereto as Exhibit D]

On December 17, 2012, I caused to be served the document listed below upon the parties listed on Exhibit H hereto via postage pre-paid U.S. mail:

- 6) Joint Stipulation and Agreed Order Between Reorganized Debtors and Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on Behalf of Cathy L. Anderson Disallowing and Expunging Proof of Administrative Claim Number 19567 (Cathy L. Anderson) (Docket No. 21999) [a copy of which is attached hereto as Exhibit E]

Dated: December 20, 2012

/s/ Darlene Calderon

Darlene Calderon

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 20th day of December, 2012, by Darlene Calderon, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: /s/ Lydia Pastor Nino

Commission Expires: 11/18/15

EXHIBIT A

Post-Emergence Master Service List

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Winthrop Couchot Professional Corporation	Marc. J. Winthrop	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	949-720-4111	mwinthrop@winthropcouchot.com	Counsel to Metal Surfaces, Inc.
Winthrop Couchot Professional Corporation	Sean A. O'Keefe	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	949-720-4111	sokeefe@winthropcouchot.com	Counsel to Metal Surfaces, Inc.
Womble Carlyle Sandridge & Rice, PLLC	Allen Grumbine	550 South Main St		Greenville	SC	29601		864-255-5402	864-255-5482	agrumbine@wcsr.com	Counsel to Armacell
Womble Carlyle Sandridge & Rice, PLLC	Michael G. Busenkell	222 Delaware Avenue	Suite 1501	Wilmington	DE	19801				mbusenkell@wcsr.com	Counsel to Chicago Miniature Optoelectronic Technologies, Inc.
Woods Oviatt Gilman LLP	Ronald J. Kisinski	700 Crossroads Bldg	2 State St	Rochester	NY	14614		585-362-4514	585-362-4614	rkisicki@woodsoviatt.com	
Zeichner Ellman & Krause LLP	Stuart Krause	575 Lexington Avenue		New York	NY	10022		212-223-0400	212-753-0396	skrause@zeklaw.com	Counsel to Toyota Tsusho America, Inc.

EXHIBIT B

Post-Emergence Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PARTY / FUNCTION
United States Trustee	Brian Masumoto	33 Whitehall Street	21st Floor	New York	NY	10004-2112	Counsel to United States Trustee

EXHIBIT C

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155 North Wacker Drive
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- and -

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Attorneys for DPH Holdings Corp., et al.,
Reorganized Debtors

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International: (248) 813-2698

DPH Holdings Corp. Legal Information Website:
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN
REORGANIZED DEBTORS AND MISSISSIPPI WORKERS' COMPENSATION
INDIVIDUAL SELF-INSURER GUARANTY ASSOCIATION ON BEHALF OF
KENDRICK D. HOLMES DISALLOWING AND EXPUNGING PROOF OF
ADMINISTRATIVE EXPENSE CLAIM NUMBER 19566

(KENDRICK D. HOLMES)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the “Reorganized Debtors”) and Mississippi Workers’ Compensation Individual Self-Insurer Guaranty Association (the “Association”) on behalf of Kendrick D. Holmes (the “Claimant”) respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And The Mississippi Workers’ Compensation Individual Self-Insurer Guaranty Association On Behalf Of Kendrick D. Holmes Disallowing And Expunging Proof Of Administrative Expense Claim Number 19566 (the “Stipulation”) and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, (the “Petition Date”), Delphi Corporation (“Delphi”) and certain of its subsidiaries and affiliates, including Delphi Automotive Systems, LLC (“DAS LLC”), former debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors”), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on August 13, 2009, the Association, on behalf of the Claimant, filed proof of claim number 19566 against DAS LLC, which asserts an unliquidated administrative expense claim (the “Claim”), stemming from an alleged work-related injury while employed by DAS LLC.

WHEREAS, On October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the “Modified Plan”), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of

the Modified Plan, Delphi emerged from chapter 11 as DPH Holdings Corp.

WHEREAS, Article 9.6(a) of the Modified Plan provides that “[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests.” Modified Plan, art. 9.6.

WHEREAS, on March 19, 2010, the Reorganized Debtors objected to the Claim pursuant to the Reorganized Debtors’ Forty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain Administrative Expense (A) Books And Records Claims, (B) Methode Electronics Claims, (C) State Workers’ Compensation Claims, (D) Duplicate State Workers’ Compensation Claims, (E) Workers’ Compensation Claims, (F) Transferred Workers’ Compensation Claims, (G) Tax Claims, (H) Duplicate Insurance Claims, And (I) Severance Claims, (II) Disallow And Expunge (A) A Certain Duplicate Workers’ Compensation Claim, (B) A Certain Duplicate Tax Claim, And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense (A) State Workers’ Compensation Claims And (B) Workers’ Compensation Claims, And (IV) Allow Certain Administrative Expense Severance Claims (Docket No. 19711) (the “Objection”).

WHEREAS, on April 15, 2010, the Association, on behalf of the Claimant, filed the Response of Mississippi Workers’ Compensation Individual Self-Insurer Guaranty Association To The Reorganized Debtor’s Forty-Sixth Omnibus Claims Objection (Kendrick D. Holmes) (Docket No. 19845) (the “Response”).

WHEREAS, on October 12, 2010, the Reorganized Debtors filed the Notice Of Claims Objection Hearing With Respect To Reorganized Debtors’ Objection To Proof Of Administrative Expense Claim Number 19566 (Kendrick D. Holmes) (Docket No. 20667),

pursuant to which the claim objection hearing on the Claim was scheduled for December 16, 2010.

WHEREAS, on October 19, 2010, the Reorganized Debtors filed the Reorganized Debtors' Statement of Disputed Issues With Respect To Proof Of Administrative Expense Claim Number 19566 (Kendrick D. Holmes) (Docket No. 20677).

WHEREAS, on November 16, 2010, the Reorganized Debtors filed the Reorganized Debtors' Supplemental Reply With Respect To Proof Of Administrative Expense Claim No. 19566 (Kendrick D. Holmes) (Docket No. 20811).

WHEREAS, on November 18, 2010, the Association, on behalf of the Claimant filed the Supplemental Response Of Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association To The Reorganized Debtor's Forty-Sixth Omnibus Claims Objection Claim No. 19566 (Kendrick D. Holmes) (Docket No. 20827) (the "Supplemental Response").

WHEREAS, on December 3, 2010, the Reorganized Debtors Filed the Notice of Adjournment of Claims Objection Hearing With Respect To Reorganized Debtors' Objection To Proof Of Administrative Expense Claim Number 19566 Filed by Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association On Behalf Of Kendrick D. Holmes (Docket No. 20975), pursuant to which the claim objection hearing on the Claim was adjourned without date.

WHEREAS, on May 31, 2011, the Claimant filed the Petition For Approval of Compromise Settlement And Dismissal With Prejudice with the Mississippi Workers' Compensation Commission in MWCC No. 0706278-K-1131-E (the "Petition"). Pursuant to the Petition, the Claimant requested approval of a settlement with Delphi Packard Electric Systems under which the payment of \$20,000.00 by Delphi Packard Electric Systems to the Claimant

would (1) fully settle and satisfy any and all claims for workers' compensation benefits, of any nature whatsoever, of the Claimant against Delphi Packard Electric Systems and related parties, including, but not limited to, its successors, assigns, parents, subsidiaries, or related companies or organizations, and (2) fully settle, satisfy, and discharge any and all responsibilities of Delphi Packard Electric Systems and related parties, including, but not limited to, its successors, assigns, parents, subsidiaries, or related companies or organizations, for the Claimant's workers' compensation benefits (the "Settlement").

WHEREAS, on May 31, 2011, Delphi Packard Electric Systems filed a joinder to the Petition with the Mississippi Workers' Compensation Commission in MWCC No. 0706278-K-1131-E (the "Joinder").

WHEREAS, on June 1, 2011, the Mississippi Workers' Compensation Commission entered the Order Approving Compromise Settlement And Dismissal With Prejudice in MWCC No. 0706278-K-1131-E (the "Settlement Order"), pursuant to which the Mississippi Workers' Compensation Commission approved the Settlement.

WHEREAS, on June 13, 2011, the Claimant executed the Absolute Workers' Compensation Release (the "Release"), pursuant to which the Claimant acknowledged receipt of \$20,000.00 (the "Settlement Payment") and fully, completely, and finally released, discharged, and acquitted, Delphi Packard Electric Systems and related parties, including, but not limited to, its successors, assigns, parent, subsidiaries, or related companies or entities, from any and all actions, causes of action, claims or demands under the Mississippi Workers' Compensation Law.

WHEREAS, on July 18, 2011, Delphi Packard Electric Systems filed the Notice of Final Payment with the Mississippi Workers' Compensation Commission in MWCC No. 0706278-K-1131-E, which documents the Settlement Payment made by Delphi Packard Electric

Systems to the Claimant.

WHEREAS, to resolve the Objection with respect to the Claim, the Reorganized Debtors and the Association, on behalf of the Claimant, entered into this Stipulation. Pursuant to this Stipulation, the Reorganized Debtors and the Association, on behalf of the Claimant, agreed that, in accordance with the Petition, the Joinder, the Settlement, the Settlement Order, the Settlement Payment, and the Release, the Claim should be disallowed and expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Association, on behalf of the Claimant, stipulate and agree as follows:

1. The Claim shall be disallowed and expunged in its entirety.
2. The Response and the Supplemental Response are hereby deemed withdrawn with prejudice.
3. Nothing herein shall be construed as an admission of liability to any portion of the Claim on behalf of the Debtors or the Reorganized Debtors.
4. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in New York, New York, this 3rd day of December, 2012

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND
APPROVED FOR ENTRY:

/s/ John K. Lyons
John Wm. Butler, Jr.
John K. Lyons
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Association On Behalf Of Kendrick D. Holmes

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Attorneys for DPH Holdings Corp., et al.,
Reorganized Debtors

EXHIBIT D

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- and -

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Attorneys for DPH Holdings Corp., et al.,
Reorganized Debtors

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Toll Free: (800) 718-5305
International: (248) 813-2698

DPH Holdings Corp. Legal Information Website:
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED
DEBTORS AND MISSISSIPPI WORKERS' COMPENSATION INDIVIDUAL
SELF-INSURER GUARANTY ASSOCIATION ON BEHALF OF EMMA C. KYLES
DISALLOWING AND EXPUNGING PROOF OF
ADMINISTRATIVE EXPENSE CLAIM NUMBER 19570

(EMMA C. KYLES)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the “Reorganized Debtors”) and Mississippi Workers’ Compensation Individual Self-Insurer Guaranty Association (the “Association”), on behalf of Emma C. Kyles (the “Claimant”) respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And The Mississippi Workers’ Compensation Individual Self-Insurer Guaranty Association On Behalf Of Emma C. Kyles Disallowing and Expunging Proof of Administrative Expense Claim Number 19570 (the “Stipulation”) and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation (“Delphi”) and certain of its subsidiaries and affiliates, including Delphi Automotive Systems, LLC (“DAS LLC”), former debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors”), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on August 13, 2009, the Association, on behalf of the Claimant, filed proof of claim number 19570 against DAS LLC, which asserts an unliquidated administrative expense claim (the “Claim”), stemming from the Claimant’s alleged work-related injury while employed by DAS LLC.

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the “Modified Plan”), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified

Plan, Delphi emerged from chapter 11 as DPH Holdings Corp.

WHEREAS, Article 9.6(a) of the Modified Plan provides that “[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests.” Modified Plan, art. 9.6.

WHEREAS, on March 19, 2010, the Reorganized Debtors objected to the Claim pursuant to the Reorganized Debtors’ Forty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain Administrative Expense (A) Books And Records Claims, (B) Methode Electronics Claims, (C) State Workers’ Compensation Claims, (D) Duplicate State Workers’ Compensation Claims, (E) Workers’ Compensation Claims, (F) Transferred Workers’ Compensation Claims, (G) Tax Claims, (H) Duplicate Insurance Claims, And (I) Severance Claims, (II) Disallow And Expunge (A) A Certain Duplicate Workers’ Compensation Claim, (B) A Certain Duplicate Tax Claim, And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense (A) State Workers’ Compensation Claims And (B) Workers’ Compensation Claims, And (IV) Allow Certain Administrative Expense Severance Claims (Docket No. 19711) (the “Objection”).

WHEREAS, on April 15, 2010, the Association, on behalf of the Claimant, filed the Response Of Mississippi Workers’ Compensation Individual Self-Insurer Guaranty Association To the Reorganized Debtor’s Forty-Sixth Omnibus Claims Objection Claim No. 19570 (Emma C. Kyles) (Docket No. 19848) (the “Response”).

WHEREAS, on October 12, 2010, the Reorganized Debtors filed the Notice of Claims Objection Hearing With Respect To Reorganized Debtors’ Objection To Proof Of Administrative Expense Claim Number 19570 (Emma C. Kyles) (Docket No. 20669), pursuant

to which the claim objection hearing on the Claim was scheduled for December 16, 2010.

WHEREAS, on October 19, 2010, the Reorganized Debtors filed the Statement of Disputed Issues With Respect To Proof Of Administrative Expense Claim Number 19570 (Emma C. Kyles) (Docket No. 20678).

WHEREAS, on November 16, 2010, the Reorganized Debtors filed the Reorganized Debtors' Supplemental Reply With Respect To Proof Of Administrative Expense Claim No. 19570 (Emma C. Kyles) (Docket No. 20810).

WHEREAS, on November 18, 2010, the Association, on behalf of the Claimant, filed the Supplemental Response of Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association To The Reorganized Debtor's Forty-Sixth Omnibus Claims Objection Claim No. 19570 (Emma C. Kyles) (Docket No. 20828) (the "Supplemental Response").

WHEREAS, on December 3, 2010, the Reorganized Debtors Filed the Notice of Adjournment of Claims Objection Hearing With Respect To Reorganized Debtors' Objection To Proof Of Administrative Expense Claim Number 19570 Filed by Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association On Behalf Of Emma C. Kyles (Docket No. 20972), pursuant to which the claim objection hearing on the Claim was adjourned without date.

WHEREAS, on October 10, 2012, the Claimant filed the Petition For Approval of Compromise Settlement And Dismissal With Prejudice with the Mississippi Workers' Compensation Commission in MWCC No. 0710023-J-8561 (the "Petition"). Pursuant to the Petition, the Claimant requested approval of a settlement with Delphi Packard Electric Systems under which the payment of \$6,000.00 by Delphi Packard Electric Systems to the Claimant would (1) fully settle and satisfy any and all claims for workers' compensation benefits, of any

nature whatsoever, of the Claimant against Delphi Packard Electric Systems and related parties, including, but not limited to, its successors, assigns, parents, subsidiaries, or related companies or organizations, and (2) fully settle, satisfy, and discharge any and all responsibilities of Delphi Packard Electric Systems and related parties, including, but not limited to, its successors, assigns, parents, subsidiaries, or related companies or organizations, for the Claimant's workers' compensation benefits (the "Settlement").

WHEREAS, on October 10, 2012, Delphi Packard Electric Systems filed a joinder to the Petition with the Mississippi Workers' Compensation Commission in MWCC No. 0710023-J-8561 (the "Joinder").

WHEREAS, on October 10, 2012, the Mississippi Workers' Compensation Commission entered the Order Approving Compromise Settlement And Dismissal With Prejudice, pursuant to which the Mississippi Workers' Compensation Commission approved the Settlement in MWCC No. 0710023-J-8561 (the "Settlement Order").

WHEREAS, on October 10, 2012, the Claimant executed the Absolute Workers' Compensation Release (the "Release"), pursuant to which the Claimant acknowledged receipt of \$6,000.00 (the "Settlement Payment") and fully, completely, and finally released, discharged, and acquitted, Delphi Packard Electric Systems and related parties, including, but not limited to, its successors, assigns, parent, subsidiaries, or related companies or entities, from any and all actions, causes of action, claims or demands under the Mississippi Workers' Compensation Law.

WHEREAS, on April 25, 2012, Delphi Packard Electric Systems filed the Amended Notice of Final Payment with the Mississippi Workers' Compensation Commission in MWCC No. 0710023-J-8561 (the "Notice"). The Notice documents the Settlement Payment made by Delphi Packard Electric Systems to the Claimant.

WHEREAS, to resolve the Objection with respect to the Claim, the Reorganized Debtors and the Association, on behalf of the Claimant, entered into this Stipulation. Pursuant to this Stipulation, the Reorganized Debtors and the Association, on behalf of the Claimant, agreed that, in accordance with the Petition, the Joinder, the Settlement, the Settlement Order, the Settlement Payment, and the Release, the Claim should be disallowed and expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Association, on behalf of the Claimant, stipulate and agree as follows:

1. The Claim shall be disallowed and expunged in its entirety.
2. The Response and the Supplemental Response are hereby deemed withdrawn with prejudice.
3. Nothing herein shall be construed as an admission of liability to any portion of the Claim on behalf of the Debtors or the Reorganized Debtors.
4. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 3rd day of December, 2012

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND
APPROVED FOR ENTRY:

/s/ John K. Lyons
John Wm. Butler, Jr.
John K. Lyons
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Compensation Individual Self-Insurer Guaranty
Association On Behalf Of Emma C. Kyles

- and -

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Reorganized Debtors

EXHIBIT E

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- and -

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Reorganized Debtors

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International: (248) 813-2698

DPH Holdings Corp. Legal Information Website:
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	x	

JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED
DEBTORS AND MISSISSIPPI WORKERS' COMPENSATION INDIVIDUAL
SELF-INSURER GUARANTY ASSOCIATION ON BEHALF OF CATHY L.
ANDERSON DISALLOWING AND EXPUNGING PROOF OF
ADMINISTRATIVE EXPENSE CLAIM NUMBER 19567

(CATHY L. ANDERSON)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the “Reorganized Debtors”) and Mississippi Workers’ Compensation Individual Self-Insurer Guaranty Association (the “Association”), on behalf of Cathy L. Anderson (the “Claimant”) respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And The Mississippi Workers’ Compensation Individual Self-Insurer Guaranty Association On Behalf Of Cathy L. Anderson Disallowing and Expunging Proof of Administrative Expense Claim Number 19567 (the “Stipulation”) and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation (“Delphi”) and certain of its subsidiaries and affiliates, including Delphi Automotive Systems, LLC (“DAS LLC”), former debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors”), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on August 13, 2009, the Association, on behalf of the Claimant, filed proof of claim number 19567 against DAS LLC, which asserts an unliquidated administrative expense claim (the “Claim”), stemming from the Claimant’s alleged work-related injury while employed by DAS LLC.

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the “Modified Plan”), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified

Plan, Delphi emerged from chapter 11 as DPH Holdings Corp.

WHEREAS, Article 9.6(a) of the Modified Plan provides that “[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests.” Modified Plan, art. 9.6.

WHEREAS, on March 19, 2010, the Reorganized Debtors objected to the Claim pursuant to the Reorganized Debtors’ Forty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain Administrative Expense (A) Books And Records Claims, (B) Methode Electronics Claims, (C) State Workers’ Compensation Claims, (D) Duplicate State Workers’ Compensation Claims, (E) Workers’ Compensation Claims, (F) Transferred Workers’ Compensation Claims, (G) Tax Claims, (H) Duplicate Insurance Claims, And (I) Severance Claims, (II) Disallow And Expunge (A) A Certain Duplicate Workers’ Compensation Claim, (B) A Certain Duplicate Tax Claim, And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense (A) State Workers’ Compensation Claims And (B) Workers’ Compensation Claims, And (IV) Allow Certain Administrative Expense Severance Claims (Docket No. 19711) (the “Objection”).

WHEREAS, on April 15, 2010, the Association, on behalf of the Claimant, filed the Response Of Mississippi Workers’ Compensation Individual Self-Insurer Guaranty Association To the Reorganized Debtor’s Forty-Sixth Omnibus Claims Objection (Cathy L. Anderson) (Docket No. 19846) (the “Response”).

WHEREAS, on October 12, 2010, the Reorganized Debtors filed the Notice of Claims Objection Hearing With Respect To Reorganized Debtors’ Objection To Proof Of Administrative Expense Claim Number 19567 (Cathy L. Anderson) (Docket No. 20668),

pursuant to which the claim objection hearing on the Claim was scheduled for December 16, 2010.

WHEREAS, on October 26, 2010, the Reorganized Debtors filed the Statement of Disputed Issues With Respect To Proof Of Administrative Expense Claim Number 19567 (Cathy L. Anderson) (Docket No. 20747).

WHEREAS, on November 16, 2010, the Reorganized Debtors filed the Reorganized Debtors' Supplemental Reply With Respect To Proof Of Administrative Expense Claim No. 19567 (Cathy L. Anderson) (Docket No. 20812).

WHEREAS, on November 18, 2010, the Association, on behalf of the Claimant, filed the Supplemental Response of Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association To The Reorganized Debtor's Forty-Sixth Omnibus Claims Objection (Cathy L. Anderson) (Docket No. 20829) (the "Supplemental Response").

WHEREAS, on December 3, 2010, the Reorganized Debtors Filed the Notice of Adjournment of Claims Objection Hearing With Respect To Reorganized Debtors' Objection To Proof Of Administrative Expense Claim Number 19567 Filed by Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association On Behalf Of Cathy L. Anderson (Docket No. 20974), pursuant to which the claim objection hearing on the Claim was adjourned without date.

WHEREAS, on April 4, 2012, the Claimant filed the Petition For Approval of Compromise Settlement And Dismissal With Prejudice with the Mississippi Workers' Compensation Commission in MWCC No. 0801303-J-9541-E (the "Petition"). Pursuant to the Petition, the Claimant requested approval of a settlement with Delphi Packard Electric Systems under which the payment of \$1,500.00 by Delphi Packard Electric Systems to the Claimant

would (1) fully settle and satisfy any and all claims for workers' compensation benefits, of any nature whatsoever, of the Claimant against Delphi Packard Electric Systems and related parties, including, but not limited to, its successors, assigns, parents, subsidiaries, or related companies or organizations, and (2) fully settle, satisfy, and discharge any and all responsibilities of Delphi Packard Electric Systems and related parties, including, but not limited to, its successors, assigns, parents, subsidiaries, or related companies or organizations, for the Claimant's workers' compensation benefits (the "Settlement").

WHEREAS, on April 4, 2012, Delphi Packard Electric Systems filed a joinder to the Petition with the Mississippi Workers' Compensation Commission in MWCC No. 0801303-J-9541-E (the "Joinder").

WHEREAS, on April 4, 2012, the Mississippi Workers' Compensation Commission entered the Order Approving Compromise Settlement And Dismissal With Prejudice, pursuant to which the Mississippi Workers' Compensation Commission approved the Settlement in MWCC No. 0801303-J-9541-E (the "Settlement Order").

WHEREAS, on April 6, 2012, the Claimant executed the Absolute Workers' Compensation Release (the "Release"), pursuant to which the Claimant acknowledged receipt of \$1,500.00 (the "Settlement Payment") and fully, completely, and finally released, discharged, and acquitted, Delphi Packard Electric Systems and related parties, including, but not limited to, its successors, assigns, parent, subsidiaries, or related companies or entities, from any and all actions, causes of action, claims or demands under the Mississippi Workers' Compensation Law.

WHEREAS, on April 25, 2012, Delphi Packard Electric Systems filed the Notice of Final Payment with the Mississippi Workers' Compensation Commission in MWCC No. 0801303-J-9541-E (the "Notice"). The Notice documents the Settlement Payment made by

Delphi Packard Electric Systems to the Claimant.

WHEREAS, to resolve the Objection with respect to the Claim, the Reorganized Debtors and the Association, on behalf of the Claimant, entered into this Stipulation. Pursuant to this Stipulation, the Reorganized Debtors and the Association, on behalf of the Claimant, agreed that, in accordance with the Petition, the Joinder, the Settlement, the Settlement Order, the Settlement Payment, and the Release, the Claim should be disallowed and expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Association, on behalf of the Claimant, stipulate and agree as follows:

1. The Claim shall be disallowed and expunged in its entirety.
2. The Response and the Supplemental Response are hereby deemed withdrawn with prejudice.
3. Nothing herein shall be construed as an admission of liability to any portion of the Claim on behalf of the Debtors or the Reorganized Debtors.
4. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 3rd day of December, 2012

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND
APPROVED FOR ENTRY:

/s/ John K. Lyons
John Wm. Butler, Jr.
John K. Lyons
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- and -

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New York, New York 10036

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Reorganized Debtors

EXHIBIT F

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DPH Holdings Corp.
Special Parties

Company	Contact	Address1	Address2	Address3	City	State	Zip
Kendrick D Holmes	Gilbert PLLC	A Spencer Gilbert III	4500 I 55 N Ste 246	PO Box 13187	Jackson	MS	39236
Kendrick D Holmes	Mississippi Workers Compensation Individual Self Insurer Guaranty Assn	PO Box 13187			Jackson	MS	39236

EXHIBIT G

Pg 55 of 57
DPH Holdings Corp.
Special Parties

Company	Contact	Address1	Address2	Address3	City	State	Zip
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Emma C Kyles	Mississippi Workers Compensation Individual Self Insurer Guaranty Assn	PO Box 13187			Jackson	MS	39236

EXHIBIT H

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DPH Holdings Corp.
Special Parties

Company	Contact	Address1	Address2	Address3	City	State	Zip
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Cathy L Anderson	Mississippi Workers Compensation Individual Self Insurer Guaranty Assn	PO Box 13187			Jackson	MS	39236